

2023 Incentive Application **Residential Programs**

Ready to get your incentive? Follow these 3 simple steps.

Step #1: Confirm the details

- You are a HomeWorks Tri-County Electric Co-op residential electric member. »
- Items were installed or purchased between January 1, 2023 and December 31, 2023. »
- Review individual measures for eligibility requirements. »

Step #2: Attach a copy of your receipts and invoices

- Provide a recent copy of a utility bill. »
- Please provide copies of all receipts and/or invoices from product purchases and » installations.
- Your receipt or invoice must clearly indicate the equipment type, make, model, price, and » date of purchase or installation.
- For equipment requiring licensed contractor installation, include an invoice from the installing » contractor detailing equipment installed and marked paid in full.
- For electric vehicle incentives, a copy of the vehicle registration is required. Address on registration must match service address.

Step #3: Get your incentive

- Completed documentation must be received within 60 days of installation. »
- Incentive payment is limited to 100% of project cost. »
- For the full program Terms and Conditions, please refer to page 8 of the application. »

Submit your documents one of four ways:







Mail HomeWorks Energy Optimization 431 Catalyst Way Madison, WI 53719



Call 877.296.4319 for questions about this application.

Member Information

Member Name (as it appears on electric bill):		Cell Phone:	Home Phone:	Email:	
Installation Address (where equipment is installed):		City:		State: MI	ZIP:
Mailing Address (if different than above):		City:		State:	ZIP:
Preferred method of follow-up communication:	Destal mail Dema	il 🛛 Home phone 🖓	Cell phone		-
Electric Utility Account Number (found on monthly bill): Property Type (check all that apply): Rental Property: Single-Family Condo Townhouse Other Yes No				•	
Does home have central AC or heat pump? Water heating fuel type: Yes No Natural Gas Electric Propane Oil Wood Other					
Primary fuel for home heating (check one): Image: Natural Gas Image: Electric image: Diagonal im					

Trade Ally/Contractor Information

Company Name:		Contact Name:		
Company Address:		City: State: ZIP:		ZIP:
Office Phone:	Cell Phone:	Email:		
HVACR License Number:		HVACR Licensee Name:		
Electrical License Number:		Electrical Licensee Name:		

Rebate Payment Information

Section A Make Check Payable to: Member Landlord Trade Ally	/Contractor		
Section B Complete section below only if rebate will be paid to the Contractor or I	Landlord		
Payee Name (as shown on income tax return):	Payee Business Name (if different than pay	yee name):	
Payee Email:	Payee Home Phone:	Payee Cell	Phone:
Payee Address:	City:	State:	ZIP:
Mail Check to: D Payee Address D Installation Address Alternate A	ddress (complete below):	-	
Alternate Pay Address (optional):	City:	State:	ZIP:
Payee Federal Tax Classification (check ONE only): Corporation Partnership Sole Proprietor/Individual LLC	C D Other tax exempt organization or	government a	agency
Payee Taxpayer Identification Number (TIN) (must match payee legal name above): FEIN #:			
Certification: the following certifications are required in order for this form to sult 1. The payee's TIN is correct. 2. The payee is not subject to backup withholding due to failure to report interest and d 3. The payee is a U.S. citizen. The Internal Revenue Service does not require your consent to any provision of this document.	ividend income.	1,	
Payee Signature: /S/	Print Name:	Title:	Date:
Signature			
The Residential Incentive Application cannot be processed unless all of the appropriate for January 1, 2023 and December 31, 2023. I have read and understand the Terms and Cond which I am requesting an incentive meets the requirements in this application. I have elect by typing my name on this document. If any of the parties do not wish to sign this document.	itions. I certify the information I have provided ed to utilize electronic signatures. I understand nent electronically, all must opt out together an	d is true and c and intend th	correct, and the product(s) for hat a legal signature is formed
Member Signature: /S/	Print Name:		



Appliances

- Products must be new and in working condition. Refurbished products are not eligible for incentives.
- ENERGY STAR® products can be verified at energystar.gov/productfinder

Measures	Specifications	Date Installed	Quantity	Incentive Amount	Total Incentive
	ENERGY STAR qualified. Limit 4 per install address.				
Portable Room Dehumidifier	Manufacturer:		\$30		\$
Senumaner	Model #:				
	ENERGY STAR qualified. Limit 4 per install address.				
Room Air Conditioner	Manufacturer:			\$30	\$
	Model #:				
	ENERGY STAR qualified. Limit 1 per install address.				
Room Air Purifier	Manufacturer:		Limit 1	\$50	\$
	Model #:				
	ENERGY STAR qualified. Limit 1 per install address.				
Clothes Washer	Dryer Type: Electric Gas Manufacturer:		Limit 1	\$40	\$
	Model #:				
Clothes Dryer:	Standard electric dryer. Must be ENERGY STAR qualified.			\$40	\$
Electric with	Limit 1 per install address.		Limit 1		
Moisture Sensor	Manufacturer: Model #:				
Clothes Dryer: Electric Heat Pump	ENERGY STAR qualified heat pump dryer. May be vented or ventless. Standard electric dryers do not qualify if they do not have a heat pump. Limit 1 per install address. Manufacturer:Model #:		Limit 1	\$200	\$
	ENERGY STAR qualified. Limit 1 per install address. Compact fridge excluded.				
Defuisereter	□ Side by Side □ Top Freezer □ Bottom Freezer □ Single Door			* 50	\$
Refrigerator	Manufacturer:		Limit 1	\$50	
	Model #:				
	ENERGY STAR qualified. Limit 1 per install address.				
Chest Freezer or Upright Freezer	Manufacturer:		Limit 1	\$40	\$
	Model #:				
	Induction range, stove, or cooktop with a minimum of 3 burners. Portable induction				
nduction Range/	cooktops and gas ranges or stovetops do not qualify. Electric only.	Limit 1 \$500		\$500	\$
Stove	Manufacturer:				•
	Model #: Type of cooking fuel being replaced: Electric Natural Gas/LP New Con	struction			
		Fotal Incent	ives for Ap	opliances:	\$



HVAC Equipment Eligibility Verifications

- Licensed Michigan Mechanical contractor installation required for all heat pump measures, except heat pump water heater.
- Installation invoice must be provided.
- Central Air-Source Heat Pumps may require furnace/air handler, indoor unit (coil), and outdoor unit model numbers to verify efficiency rating and meet program efficiency minimums.
- Heat pump efficiency can be verified at: AHRIdirectory.org and/or ashp.neep.org

Measures	Specif	ications	Quantity	Incentive Amount	Total Incentive
	SEER or SEER2:	HSPF or HSPF2:			
Central Air-Source Heat Pump Requires licensed mechanical contractor	Manufacturer:				
Tier 1: AHRI Rated Minimum 15.0 SEER (14.3	Model # (indoor):		T 4 64 000		
SEER2) and 8.5 HSPF (7.1 HSPF2) Efficiency rating listed on invoice, within	Serial # (indoor):			Tier 1 \$1,000 Tier 2 \$1,500	\$
product model number, or on manufacturer brochure may not be the same as the rated system efficiency. Verify efficiency rating at AHRIdirectory.org before purchase.	Model # (outdoor):			101 2 01,000	
	Serial # (outdoor):				
Tier 2: NEEP ccASHP Must be listed on ashp.neep.org 	AHRI Ref #:				
	Air-Source Heat Pump	replaced or displaced: Elect Ground-Source Heat Pump Na Previously Unconditioned	atural Gas 🛛 🗖	Propane 🛛 Oil	Heat Uwood
	SEER or SEER2:	HSPF or HSPF2:	# of		
	Manufacturer:		Indoor Units:	\$100	
Mini/Multi-Split Air-Source Heat Pump	Model # (indoor):				
Requires licensed mechanical contractor	Serial # (indoor):				\$
Tier 1: Minimum 17.0 SEER (16.0 SEER2) and 9.0 HSPF (7.8 HSPF2)	Model # (outdoor):		# of Outdoor	Tier 1 \$900 Tier 2 \$1,400	
Tier 2: NEEP ccASHP Must be listed on ashp.neep.org 	Serial # (outdoor):		Units:		
	AHRI Ref #:				
	Air-Source Heat Pump	replaced or displaced: Elect Ground-Source Heat Pump N Previously Unconditioned	atural Gas 🛛 🗖	l Propane 🛛 🖵 Oil	
	G Mono-block	🖵 Split			
Air-to-Water Heat Pump	Manufacturer:			\$2,000	\$
■ COP of ≥1.7 at an outdoor air temperature	Model #:			\$2,000	φ
of 5°F and an output water temperature of 110°F	Serial #:				
 Requires licensed mechanical contractor 		replaced or displaced:		Electric Baseboard Propane	Heat UWood



2023 Incentive Application Residential - HVAC

Measures	Specifications	Quantity	Incentive Amount	Total Incentive	
	EER (full load):				
	Open-Loop System Closed-Loop System				
	U Water-to-Air System U Water-to-Water System				
Ground-Source Heat Pump ■ Minimum EER 19.0	Manufacturer:		\$1,500	\$	
 Includes Well-Connect, replacement ground 	Model #:				
source heat pump or new ground source heat pump	Serial #:				
 Requires licensed mechanical contractor 	AHRI Ref #:				
	Type of heating system being replaced or displaced: □ Electric f □ Air-Source Heat Pump □ Ground-Source Heat Pump □ Nature □ New Construction/Addition □ Previously Unconditioned □ Addition	al Gas 🧴 🗖 Prop	ane 🗖 Oil 🗖	Wood	
Ground Loop for Heat Pump New closed loop heat exchanger	New/replacement ground loop installed with eligible ground source heat pump	Limit 1	\$2,500	\$	
Desuperheater for Ground-Source	Model # (storage tank):				
Heat Pump ■ Must be connected a ground-source heat pump					
with desuperheater for domestic hot water	Model # (ground-source heat pump):	-	\$500	\$	
 generation Must be connected to ELECTRIC back-up water heater 					
 Complete System Bonus Install a new Central Air-Source Heat Pump or Groblower at the same time. Central ASHP or GSHP must qualify for an equipm 	bund-Source Heat Pump AND a furnace or air handler with ECM	Limit 1 Bonus per System	\$200	\$	
Wi-Fi Enabled Thermostat	Manufacturer:				
 Thermostat must control an HVAC system with an air conditioner or heat pump and/or electric heat. 1 per electric baseboard 1 per central A/C or central heat pump 1 per mini split outdoor unit 	Model #:	-	\$50	\$	
	UEF: Capacity:		\$700		
	Manufacturer:]		\$	
Heat Pump (Hybrid Electric) Water Heater	Model #:				
Minimum 2.0 UEF	Serial #:				
	Type of water heater being replaced: □ Electric Resistance □ Natural Gas □ Propane □ Oil □ Wood □ New Construction				
Electric Resistance Water Heater	Type: High Durability Plastic Tank Standard Electric Tank Point-of-Use Tank		4- 0	•	
electric tank	Manufacturer:	-	\$50	\$	
 Tankless water heaters are not eligible Does not require licensed contractor 	Model #:				
	Type of water heater being replaced: □ Electric Resistance □ N □ Oil □ Wood □ New Construction	latural Gas 🛛 🗖	Propane		
Energy Recovery Ventilator ERV and HRV qualify Equipment should be equipped with freeze/frost	Manufacturer:	Limit 2			
 Minimum CFM 40 Limit 2 per install address 	Model #:	Quantity:	\$500	\$	
ENERGY STAR Whole-Home Dehumidifier Must be ENERGY STAR certified	Manufacturer:	- Limit 1	\$700	\$	
 Portable units are not eligible for this incentive. 	Model #:		<i></i>	Ŧ	
Efficient Circulation Pump Must be ECM/permanent magnet motor 	Manufacturer:		\$200	\$	
 For hydronic heating systems only 	Model #:	\$200		φ	
		Total Incent	ives for HVAC:	\$	



Eligibility Verifications

- Licensed Michigan Electrical contractor installation required for panel upgrade and home battery.
- Copy of vehicle registration required for electric vehicles.

Measures	Specifications	Quantity	Incentive Amount	Total Incentive
Electrical Panel Upgrade Up-sizing service panel capacity, adding a	Pre-Upgrade Amperage Capacity:			
sub-panel, or increasing service capacity to the home.Must be tied to another qualifying major	Post-Upgrade Amperage Capacity:	Limit 1	Limit 1 \$500	
 electrification measure such as a heat pump, heat pump water heater, or electric vehicle. Requires licensed electrician and electrical permit 	Model Number of New Electrical Panel/Load Center:			
Electric Golf Cart Fuel switching from gas to battery electric.	Manufacturer:		\$300	
 Replacement of existing electric golf cart not eligible. 	Model #:		\$300	
New Electric Vehicle Fill out information below New & Used EV Incentives Doubled	 Vehicle registration address must match member's utility service address. Must be a full battery electric vehicle. Plug-in hybrids are not eligible. 		\$1,500 \$3,000	
Used Electric Vehicle Fill out information below	 Vehicle registration address must match member's utility service address. Must be a full battery electric vehicle. Plug-in hybrids are not eligible. 		\$750 \$1,500	
 Residential Level 2 (L2) Charging Station Fill out information below Must be installed by Electrical Contractor licensed by the State of Michigan. 	 ENERGY STAR certified Level 2 charging station. Networked (smart) charging station must be able to connect to the internet via WiFi connection for app or web-based charging control. 		\$600	
Total Incentives for Other: \$				

Electric Vehicle Information						
Make	Model	Year	Type of Purchase □New □Used	Date of Purchase		

Level 2 Electric Vehicle Charg	ging Station Information		
Please complete the following sec associated installation costs. Accu installation costs.	Electric Vehicle Type		
Charging Station Manufacturer	Charging Station Model	Where Purchased	Charging Station Equipment Cost
Charging Station Purchase Date	Charging Station Installation Date	Installer Name/Company	Installation Cost



Residential Lawn Items

Equipment must be new and in working condition. Used or refurbished equipment is not eligible for incentives.

Measures	Specifications	Quantity	Incentive Amount	Total Incentive
 Electric Walk-Behind Lawn Mower Electric push or self-propelled walk-behind lawn mower. Battery-electric cordless or corded. Mower must be charged/plugged-in within HomeWorks service territory. 	Brand:			
Type of lawn mowing equipment being replaced or displaced: Gasoline walk-behind mower Gasoline riding mower Reel push mower (no engine) Electric corded walk-behind mower Electric cordless walk-behind mower No previous mower Other:	Model:	Limit 1	\$50	\$
 Electric Riding Lawn Mower Battery-electric riding lawn mower. Mower must be charged within HomeWorks service territory. 	Brand:			
 Type of lawn mowing equipment being replaced or displaced: Gasoline walk-behind mower Gasoline riding mower Reel push mower (no engine) Electric corded walk-behind mower Electric cordless walk-behind mower No previous mower Other: 	Model:	Limit 1	\$300	\$
Electric String Trimmer Battery-electric cordless or corded.	Brand: Model:		\$40	\$
Electric Leaf Blower Battery-electric cordless or corded.	Brand: Model:		\$40	\$
Electric Chainsaw ■ Battery-electric cordless or corded.	Brand: Model:		\$40	\$
		Total Incentiv	es for Lawn:	\$
	Total Amount Requested (Applianc	es, HVAC, Oth	ner & Lawn):	\$

Submit your documents one of four ways:



Online
 homeworks.org



Mail HomeWorks Energy Optimization 431 Catalyst Way Madison, WI 53719



info@michigan-energy.org



2023 Incentive Application Application Terms & Conditions

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully, and accurately. Members are advised to retain a copy of this application and any accompanying documentation submitted to HomeWorks Tri-County Electric Co-op under this program. HomeWorks Tri-County Electric Co-op and its contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including incentive levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 60 days of installation or by December 31, 2023, whichever is earlier. Please visit www.homeworks.org for the most up-to-date details. Incentive amount cannot exceed purchase price.

LIMITED FUNDS: Funds for incentives are limited and available on a first-come, firstserved basis. Incentive amounts are valid through December 31, 2023, unless revised. HomeWorks Tri-County Electric Co-op reserves the right to not pay this incentive if funds are not available at the time of application approval, or if the form is not filled out completely and accurately, including all required additional information, and submitted within the required time allowed. Incentive amount may not exceed purchase price.

ELIGIBILITY: This offer is valid for HomeWorks Tri-County Electric Co-op residential members applying through the Energy Optimization residential incentive program only. Members applying for an incentive must have an active electric account from HomeWorks Tri-County Electric Co-op. This offer is not valid for commercial properties. Equipment must be installed in the HomeWorks Tri-County Electric Co-op service territory in Michigan only. Eligible equipment can be found on Pages 3–6 of this application. Equipment must be new (not used) to be eligible for incentives, except where noted. Limit one incentive per eligible measure/unit or as noted in each measure section.

APPROVAL, VERIFICATION, AND INSPECTION: Prior to any payment of incentives, HomeWorks Tri-County Electric Co-op reserves the right to verify sales transactions. Members and/or their contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. The member/contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. The member's home may also be selected for a quality control post-installation inspection by HomeWorks Tri-County Electric Co-op. No warranty is implied by this inspection.

PROOF OF PURCHASE: An invoice or receipt itemizing the purchased equipment must accompany each incentive application form. The receipt must indicate the equipment type, make, model, price, serial numbers, and the date of purchase. For measures requiring licensed contractor installation an invoice from the installing contractor detailing equipment installed must accompany each application.

PAYMENT: If project cost is less than standard incentive amount, incentive payment will be pro-rated to be paid in the amount of 100% of the cost. Once completed paperwork is submitted, incentive payments are usually mailed within six to eight weeks. Incentive payments are made by check. Payment processing may take longer if information is missing on the application. The member may authorize payment of the incentive directly to the contractor, if applicable. In this scenario, the credit MUST be clearly labeled as the Energy Optimization program incentive and be deducted from the amount due on the invoice.

TAX LIABILITY: HomeWorks Tri-County Electric Co-op will not be responsible for any tax liability that may be imposed on the member as a result of the payment of incentives. Please contact your tax advisor for more information.

NO ENDORSEMENT: HomeWorks Tri-County Electric Co-op does not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

INFORMATION RELEASE: The member agrees that HomeWorks Tri-County Electric Co-op may include their name, address, account number, services, and resulting energy savings ("Information") in a database hosted by a contractor of HomeWorks Tri-County Electric Co-op, and such Information may be included in reports or other documentation submitted to HomeWorks Tri-County Electric Co-op, and/or the Michigan Public Service Commission ("Reports"). HomeWorks Tri-County Electric Co-op will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of incentives under the Energy Optimization Program and/or evaluation of applications for incentives shall not deem HomeWorks Tri-County Electric Co-op or any of its affiliates, employees, or agents ("Electric Cooperative Parties") to be responsible for any work completed in connection herewith. The applicant fully releases the Electric Cooperative Parties from any and all claims it may have against the Electric Cooperative Parties in connection with this application, the incentives, or the work performed in connection with them. In addition, the applicant agrees to defend, indemnify, and hold the Electric Cooperative Parties harmless from and against any and all claims, losses, demands, or lawsuits by any third parties arising in connection with this application, the payment or non-payment of incentives, or any work performed in connection with them.

DISCLAIMER: NEITHER HomeWorks Tri-County Electric Co-op NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR INCENTIVES UNDER THIS PROGRAM. HOMEWORKS TRI-COUNTY ELECTRIC CO-OP HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. HOMEWORKS TRI-COUNTY ELECTRIC CO-OP MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE CENTRAL AIR CONDITIONING OR FURNACE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. HOMEWORKS TRI-COUNTY ELECTRIC CO-OP HAS NO OBLIGATION TO MAKE ANY INCENTIVE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH INCENTIVES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: The member represents that they have the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed, and that any necessary landlord's consent has been obtained.

MEMBER'S CERTIFICATION: The member certifies that they have purchased and installed the equipment listed in this application at the defined location. The member agrees that all information is true.